

August 8, 2025

Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: Central Sports Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 4801
 URL: <https://www.central.co.jp/>
 Representative: Seiji Goto, President, Representative Director and Executive Officer
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	11,444	3.3	223	(22.1)	111	(36.6)	53	(93.1)
June 30, 2024	11,084	1.0	287	(42.8)	175	(53.8)	767	213.9

Note: Comprehensive income For the three months ended June 30, 2025: ¥(19) million [-%]
 For the three months ended June 30, 2024: ¥851 million [233.6%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	4.74	-
June 30, 2024	68.57	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2025	40,269	25,540	63.4	2,280.28
March 31, 2025	41,153	25,840	62.8	2,307.04

Reference: Equity
 As of June 30, 2025: ¥25,540 million
 As of March 31, 2025: ¥25,840 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	25.00	-	25.00	50.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		20.00		20.00	40.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	24,240	4.9	1,450	110.2	1,220	159.3	770	(14.7)	68.75
Fiscal year ending March 31, 2026	50,500	8.4	3,030	55.6	2,550	67.3	1,400	3.0	124.99

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	11,466,300 shares
As of March 31, 2025	11,466,300 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	265,687 shares
As of March 31, 2025	265,687 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	11,200,613 shares
Three months ended June 30, 2024	11,200,619 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (optional)

* Proper use of earnings forecasts, and other special matters

The above forecasts are based on information available at the time of publication. Actual results may differ from forecasts due to various factors in the future.
 For the assumptions and other related matters of earnings forecasts, please refer to the first quarter Financial Results (Appendix) on page 2 of "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	5,379	4,745
Accounts receivable - trade	2,137	1,812
Merchandise	245	230
Supplies	52	48
Other	961	1,068
Allowance for doubtful accounts	(2)	(2)
Total current assets	8,774	7,903
Non-current assets		
Property, plant and equipment		
Buildings and structures	34,370	34,470
Tools, furniture and fixtures	6,287	6,318
Land	8,536	8,532
Leased assets	5,969	6,144
Other	76	203
Accumulated depreciation	(35,358)	(35,746)
Total property, plant and equipment	19,882	19,923
Intangible assets	469	456
Investments and other assets		
Deferred tax assets	1,111	1,092
Leasehold and guarantee deposits	10,253	10,246
Other	708	695
Allowance for doubtful accounts	(48)	(48)
Total investments and other assets	12,025	11,986
Total non-current assets	32,378	32,366
Total assets	41,153	40,269

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	122	85
Current portion of long-term borrowings	343	232
Contract liabilities	2,980	2,426
Provision for bonuses	398	272
Income taxes payable	419	111
Other	3,974	4,470
Total current liabilities	8,239	7,600
Non-current liabilities		
Long-term borrowings	358	600
Lease liabilities	3,854	3,797
Retirement benefit liability	132	124
Asset retirement obligations	2,029	1,918
Other	699	688
Total non-current liabilities	7,073	7,129
Total liabilities	15,312	14,729
Net assets		
Shareholders' equity		
Share capital	2,261	2,261
Capital surplus	2,273	2,273
Retained earnings	21,532	21,305
Treasury shares	(623)	(623)
Total shareholders' equity	25,443	25,216
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	58	58
Foreign currency translation adjustment	337	265
Total accumulated other comprehensive income	396	323
Total net assets	25,840	25,540
Total liabilities and net assets	41,153	40,269

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	11,084	11,444
Cost of sales	9,919	10,321
Gross profit	1,164	1,123
Selling, general and administrative expenses	876	899
Operating profit	287	223
Non-operating income		
Interest income	9	7
Other	8	5
Total non-operating income	18	13
Non-operating expenses		
Interest expenses	129	122
Other	0	3
Total non-operating expenses	130	125
Ordinary profit	175	111
Profit before income taxes	175	111
Income taxes - current	53	35
Income taxes - deferred	(646)	22
Total income taxes	(592)	58
Profit	767	53
Profit attributable to owners of parent	767	53

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	767	53
Other comprehensive income		
Valuation difference on available-for-sale securities	1	(0)
Foreign currency translation adjustment	82	(72)
Total other comprehensive income	83	(72)
Comprehensive income	851	(19)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	851	(19)

(Notes on segment information, etc.)

Segment Information

The three months of the previous fiscal year (April 1, 2024 to June 30, 2024) and the three months of the current fiscal year (April 1, 2025 to June 30, 2025)
Since the Group is a single segment of the sports club management business, the description is omitted.