Central Sports Co., Ltd.

Fiscal Year Ending March 2026-Second Quarter
Financial Results Explanatory Materials

CENTRAL SPORTS

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Fiscal Year Ending March 2026-Second Quarter

Financial Highlights

2025.4-9 Financial Highlights ①

● Consolidated operating results

（Millions of yen）

	2024.4-9	2025.4-9	%
Net sales	23,100	24,301	105.2%
Operating profit	689	1,171	169.9%
Ordinary profit	470	955	203.0%
Profit	902	578	64.0%

● Non-consolidated operating results

	2024.4-9	2025.4-9	%
Net sales	20,282	21,040	103.7%
Operating profit	620	998	161.0%
Ordinary profit	382	765	200.4%
Profit	781	461	59.0%

2025.4-9 Financial Highlights ②

CENTRAL SPORTS

Consolidated operating results

（Millions of yen）

	2024.4-9	2025.4-9
Total assets	40,086	41,113
Equity capital	25,672	26,035
Equity-to-asset ratio	64.0%	63.3%
Interest-bearing debt	5,507	4,864
Dependence on interest-bearing debt	13.7%	11.8%

Non-consolidated operating results

	2024.4-9	2025.4-9
Total assets	36,507	37,520
Equity capital	23,002	23,376
Equity-to-asset ratio	63.0%	62.3%
Interest-bearing debt	6,396	5,700
Dependence on interest-bearing debt	17.5%	15.2%

2025.4-9 Financial Highlights ③

● Sales by segment（consolidated）

（Millions of yen）

	2024.4-9	2025.4-9	%
Fitness segment	11,288	11,686	103.5%
School segment	7,222	7,237	100.2%
Business entrusted segment	3,243	3,516	108.4%
Others（Travel, Shop sales ,etc.）	1,345	1,861	138.3%
Total	23,100	24,301	105.2%

※Totals may differ due to rounding down to the nearest million yen.

2025.4-9 Financial Highlights ④

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Consolidated Cash Flow

(Millions of yen)

	2024.4-9	2025.4-9	Main Breakdown
Operating cash flow	△938	1,416	Profit before income taxes 906 Depreciation 731 Decrease in accounts payable-other △192
Investment cash flow	△1,037	△899	Purchase of property, plant and equipment △1,049
Financial cash flow	△1,297	△411	Repayments of long-term borrowings △326 Dividends paid △280

Capital investment etc.

	2024.4-9	2025.4-9
Depreciation	722	731
Capital investment	867	1,150
Borrowings	1,106	775

Store Opening Results

for the First Half of FY3/2026

Store Opening Results for the First Half of FY3/2026

● Store openings： 8 stores （Company-operated: 2, Management Contract: 6）

Type	Store Name	Location	Opening date
Management Contract	Sodegaura Health Promotion Support Center	Sodegaura City.Chiba	April 1 ,2025
	Chofu Municipal Chowa Elementary School	Chofu City,Tokyo	April 1 ,2025
	Ibaraki City Civic Gymnasium	Ibaraki City,Osaka	April 1 ,2025
	Ibaraki City Isuzu Civic Pool	Ibaraki City,Osaka	April 1 ,2025
	Ibaraki City Nishikawahara Civic Pool	Ibaraki City,Osaka	April 1 ,2025
	Tokyo Tatsumi Ice Arena	Kōtō-ku, Tokyo	June 1 ,2025
Company operated	Central Sports Gym 24 Sendai East Exit	Sendai City,Miyagi	April 1 ,2025
	Central Fitness Club 24 Kunitachi	Kunitachi City,Tokyo	April 16 ,2025

Store Opening Results for the First Half of FY3/2026

Central Fitness Club 24 Kunitachi

Central Sports Gym 24 Sendai East Exit

Sodegaura Health Promotion Support Center

Management contract for three facilities in Ibaraki City and Chowa Elementary School in Chofu City

Ibaraki City Civic Gymnasium
Ibaraki City Isuzu Civic Pool
Ibaraki City Nishikawahara Civic Pool
Chofu Municipal Chowa Elementary School

Store Opening Results for the First Half of FY3/2026

Tokyo's first year-round ice arena

Commissioned Management of Tokyo Tatsumi Ice Arena

Source: Tokyo Metropolitan Government, "Tokyo Tatsumi Ice Arena Facility Management Plan"

Key Initiatives for the First Half of FY3/2026

Key Initiatives for the First Half of FY3/2026

Nationwide Coaching Tour by Coach Yoji Suzuki (Former Head Coach of the Japan National Team)

Conducted a nationwide coaching tour at Central Sports' athlete courses

Comprehensive Partnership Agreement with Ichikawa City, Chiba

Partnership Agreement for Achieving Japan's Longest Healthy Life Expectancy

Blood Pressure Care Awareness Activities with Mizkan Co., Ltd.

毎日の血圧ケアで健康な未来を
PROTECT HEARTS PROJECT

CENTRAL SPORTS | mizkan

Conducted Blood Pressure Care Awareness Activities through Distribution of NEW Su-SHOT

Measured VO_2 Max of Japanese Astronauts

Conducted VO_2 Max Testing as Part of Physical Fitness Assessments for Health Management and Exercise Physiology Countermeasures of Japanese Astronauts

(Astronauts Onishi and Yui)

Athletes activity report

2025 Artistic Gymnastics World Championships（Jakarta)

Gold

Daiki Hashimoto

Nippon Life Insurance Company / Central Sports

Three Consecutive Titles in the Individual All-Around

Silver

Men's Horizontal Bar

World Aquatics Championships 2025（Singapore)

Bronze

Rin Kaneto

Diving

Mixed 3m &10m Team

Plan for the Second Half of FY3/2026

Store Openings and Closures Plan for the Second Half of FY3/2026

● Store openings：1stores （Company-operated:１）

Type	Store Name	Location	Opening date
Company operated	Central Fitness Club 24 Ome	Ome City, Tokyo	February 1, 2026

● Store closings：2stores （Company-operated:２）

Type	Store Name	Location	Closing date
Company operated	SAVAS Sports Club Kawasaki	Kawasaki City, Kanagawa	December 30, 2025
	Central Fitness Club Nishi-Tokyo	Ome City, Tokyo	January 24, 2026

Full-year earnings forecast for the fiscal year ending March 2026

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Consolidated earnings forecast

(Millions of yen)

	March 31, 2025 Results	March 31, 2026 Forecast	%
Net sales	46,595	50,500	108.4%
Operating profit	1,946	3,030	155.6%
Ordinary profit	1,524	2,550	167.3%
Profit	1,359	1,400	103.0%

Non-consolidated earnings forecast

	March 31, 2025 Results	March 31, 2026 Forecast	%
Net sales	40,754	43,580	106.9%
Operating profit	1,871	2,660	142.2%
Ordinary profit	1,408	2,180	154.8%
Profit	1,230	1,230	100.0%

*The full-year business performance forecast for the fiscal year ending March 2026 has been calculated based on information available to the Company as of November 7, 2025. Actual business performance may differ from the forecast figures due to various future factors.

Based on our corporate philosophy of "contributing to health promotion throughout one's life,"

Central Sports is committed to creating a wellness society where everyone can live with a smile.