

February 9, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: Central Sports Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 4801
 URL: <https://www.central.co.jp/>
 Representative: Seiji Goto, President, Representative Director and Executive Officer
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
December 31, 2025	36,769	5.3	1,981	50.9	1,680	62.3	1,054	(17.4)
December 31, 2024	34,924	2.7	1,312	(38.1)	1,035	(41.9)	1,276	12.5

Note: Comprehensive income For the nine months ended December 31, 2025: ¥987 million [(23.5)%]
 For the nine months ended December 31, 2024: ¥1,290 million [1.4%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended		
December 31, 2025	94.12	-
December 31, 2024	113.94	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of				
December 31, 2025	41,226	26,323	63.9	2,350.16
March 31, 2025	41,153	25,840	62.8	2,307.04

Reference: Equity
 As of December 31, 2025: ¥26,323 million
 As of March 31, 2025: ¥25,840 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	25.00	-	25.00	50.00
Fiscal year ending March 31, 2026	-	20.00	-		
Fiscal year ending March 31, 2026 (Forecast)				20.00	40.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	50,500	8.4	3,030	55.6	2,550	67.3	1,400	3.0	124.99

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	11,466,300 shares
As of March 31, 2025	11,466,300 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	265,687 shares
As of March 31, 2025	265,687 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	11,200,613 shares
Nine months ended December 31, 2024	11,200,619 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (optional)

* Proper use of earnings forecasts, and other special matters

Forward-looking statements, such as earnings forecasts, contained in this material are based on information available to the Company, and actual results may differ from forecasts due to various factors.

For the assumptions and other related matters of earnings forecasts, please refer to the third quarter Financial Results (Appendix) on page 2 of "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	5,379	5,801
Accounts receivable - trade	2,137	1,933
Merchandise	245	274
Supplies	52	48
Other	961	1,036
Allowance for doubtful accounts	(2)	(2)
Total current assets	8,774	9,091
Non-current assets		
Property, plant and equipment		
Buildings and structures	34,370	34,804
Tools, furniture and fixtures	6,287	6,343
Land	8,536	8,580
Leased assets	5,969	6,143
Other	76	462
Accumulated depreciation	(35,358)	(36,295)
Total property, plant and equipment	19,882	20,039
Intangible assets	469	504
Investments and other assets		
Deferred tax assets	1,111	975
Leasehold and guarantee deposits	10,253	9,997
Other	708	666
Allowance for doubtful accounts	(48)	(47)
Total investments and other assets	12,025	11,590
Total non-current assets	32,378	32,134
Total assets	41,153	41,226

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	122	110
Current portion of long-term borrowings	343	232
Contract liabilities	2,980	2,843
Provision for bonuses	398	239
Income taxes payable	419	264
Other	3,974	4,426
Total current liabilities	8,239	8,116
Non-current liabilities		
Long-term borrowings	358	484
Lease liabilities	3,854	3,584
Retirement benefit liability	132	103
Asset retirement obligations	2,029	1,911
Other	699	703
Total non-current liabilities	7,073	6,786
Total liabilities	15,312	14,903
Net assets		
Shareholders' equity		
Share capital	2,261	2,261
Capital surplus	2,273	2,273
Retained earnings	21,532	22,082
Treasury shares	(623)	(623)
Total shareholders' equity	25,443	25,993
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	58	69
Foreign currency translation adjustment	337	260
Total accumulated other comprehensive income	396	329
Total net assets	25,840	26,323
Total liabilities and net assets	41,153	41,226

Quarterly consolidated statement of income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	34,924	36,769
Cost of sales	30,965	32,260
Gross profit	3,958	4,509
Selling, general and administrative expenses	2,645	2,528
Operating profit	1,312	1,981
Non-operating income		
Interest income	28	28
Dividend income of insurance	18	15
Surrender value of insurance policies	30	4
Other	29	17
Total non-operating income	107	66
Non-operating expenses		
Interest expenses	381	361
Other	2	5
Total non-operating expenses	384	366
Ordinary profit	1,035	1,680
Extraordinary income		
Gain on liquidation of subsidiaries and associates	18	-
Gain on reversal of asset retirement obligations	-	24
Total extraordinary income	18	24
Extraordinary losses		
Loss on store closings	121	-
Impairment losses	20	73
Total extraordinary losses	141	73
Profit before income taxes	911	1,631
Income taxes - current	212	422
Income taxes - deferred	(576)	154
Total income taxes	(364)	576
Profit	1,276	1,054
Profit attributable to owners of parent	1,276	1,054

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	1,276	1,054
Other comprehensive income		
Valuation difference on available-for-sale securities	6	10
Foreign currency translation adjustment	7	(77)
Total other comprehensive income	14	(67)
Comprehensive income	1,290	987
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,290	987

(Notes on segment information, etc.)

Segment Information

The nine months of the previous fiscal year (April 1, 2024 to December 31, 2024) and the nine months of the current fiscal year (April 1, 2025 to December 31, 2025)
Since the Group is a single segment of the sports club management business, the description is omitted.