August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Central Sports Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 4801
URL: https://www.central.co.jp/
Representative: Seiji Goto, President, Representative Director and Executive Officer
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	11,571	1.1	288	29.0	199	79.3	80	52.4
June 30, 2025	11,444	3.3	223	(22.1)	111	(36.6)	53	(93.1)

Note: Comprehensive income For the three months ended June 30, 2026: ¥117 million [-%]
For the three months ended June 30, 2025: ¥(19) million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	7.22	-
June 30, 2025	4.74	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	42,398	26,505	62.5	2,366.44
March 31, 2026	42,284	26,612	62.9	2,375.96

Reference: Equity
As of June 30, 2026: ¥26,505 million
As of March 31, 2026: ¥26,612 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	20.00	-	20.00	40.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		20.00		20.00	40.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	24,350	0.2	1,320	12.6	1,130	18.3	620	7.3	55.35
Fiscal year ending March 31, 2027	50,500	3.3	3,150	17.5	2,700	19.6	1,470	14.4	131.24

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	11,466,300 shares
As of March 31, 2026	11,466,300 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	265,687 shares
As of March 31, 2026	265,687 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	11,200,613 shares
Three months ended June 30, 2025	11,200,613 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:Yes (optional)

* Proper use of earnings forecasts, and other special matters

The above forecasts are based on information available at the time of publication. Actual results may differ from forecasts due to various factors in the future.

For the assumptions and other related matters of earnings forecasts, please refer to the first quarter Financial Results (Appendix) on page 2 of "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	6,359	6,503
Accounts receivable - trade	2,107	1,892
Merchandise	233	268
Supplies	50	51
Other	1,000	1,210
Allowance for doubtful accounts	(2)	(2)
Total current assets	9,748	9,924
Non-current assets		
Property, plant and equipment		
Buildings and structures	35,738	35,895
Tools, furniture and fixtures	6,365	6,423
Land	8,614	8,703
Leased assets	6,127	6,121
Other	86	64
Accumulated depreciation	(36,570)	(36,892)
Total property, plant and equipment	20,363	20,317
Intangible assets	469	439
Investments and other assets		
Deferred tax assets	1,200	1,185
Leasehold and guarantee deposits	9,900	9,931
Other	647	646
Allowance for doubtful accounts	(46)	(46)
Total investments and other assets	11,702	11,716
Total non-current assets	32,535	32,473
Total assets	42,284	42,398

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	104	114
Current portion of long-term borrowings	232	232
Contract liabilities	2,728	3,620
Provision for bonuses	467	254
Income taxes payable	684	153
Other	4,690	4,914
Total current liabilities	8,908	9,290
Non-current liabilities		
Long-term borrowings	426	367
Lease liabilities	3,482	3,376
Retirement benefit liability	105	106
Asset retirement obligations	2,133	2,137
Other	617	613
Total non-current liabilities	6,763	6,602
Total liabilities	15,671	15,892
Net assets		
Shareholders' equity		
Share capital	2,261	2,261
Capital surplus	2,273	2,273
Retained earnings	22,313	22,170
Treasury shares	(623)	(623)
Total shareholders' equity	26,224	26,081
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	63	70
Foreign currency translation adjustment	324	353
Total accumulated other comprehensive income	387	424
Total net assets	26,612	26,505
Total liabilities and net assets	42,284	42,398

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	11,444	11,571
Cost of sales	10,321	10,356
Gross profit	1,123	1,214
Selling, general and administrative expenses	899	926
Operating profit	223	288
Non-operating income		
Interest income	7	19
Other	5	3
Total non-operating income	13	23
Non-operating expenses		
Interest expenses	122	112
Other	3	0
Total non-operating expenses	125	113
Ordinary profit	111	199
Extraordinary losses		
Loss on store closings	-	33
Total extraordinary losses	-	33
Profit before income taxes	111	165
Income taxes - current	35	70
Income taxes - deferred	22	14
Total income taxes	58	84
Profit	53	80
Profit attributable to owners of parent	53	80

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	53	80
Other comprehensive income		
Valuation difference on available-for-sale securities	(0)	7
Foreign currency translation adjustment	(72)	29
Total other comprehensive income	(72)	36
Comprehensive income	(19)	117
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(19)	117

(Notes on segment information, etc.)

Segment Information

The three months of the previous fiscal year (April 1, 2025 to June 30, 2025) and the three months of the current fiscal year (April 1, 2026 to June 30, 2026)

Since the Group is a single segment of the sports club management business, the description is omitted.