Central Sports Co., Ltd.

Financial Results

for the Second Quarter (Interim Period) of the Fiscal Year Ending March 31, 2027

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Apr-Sep 2026: Financial Highlights ①

Consolidated operating results

(Millions of yen)

	Apr-Sep 2025	Apr-Sep 2026	%
Net sales	24,301	24,387	100.4%
Operating profit	1,171	1,558	133.0%
Ordinary profit	955	1,383	144.8%
Net Income	578	1,172	202.9%

Non-consolidated operating results

	Apr-Sep 2025	Apr-Sep 2026	%
Net sales	21,040	21,093	100.3%
Operating profit	998	1,284	128.6%
Ordinary profit	765	1,073	140.2%
Net Income	461	760	164.8%

Apr-Sep 2026: Financial Highlights ②

Consolidated operating results

(Millions of yen)

	Apr-Sep 2025	Apr-Sep 2026
Total assets	41,113	43,475
Equity	26,035	27,633
Equity-to-asset ratio	63.3%	63.6%
Interest-bearing debt	4,864	4,242
Debt-to-asset ratio	11.8%	9.8%

Non-consolidated operating results

	Apr-Sep 2025	Apr-Sep 2026
Total assets	37,520	39,512
Equity	23,376	24,544
Equity-to-asset ratio	62.3%	62.1%
Interest-bearing debt	5,700	5,616
Debt-to-asset ratio	15.2%	14.2%

Apr-Sep 2026: Financial Highlights ③

Sales by segment（consolidated）

（Millions of yen）

	Apr-Sep 2025	Apr-Sep 2026	%
Fitness segment	11,686	12,034	103.0%
School segment	7,237	7,297	100.8%
Contracted operations segment	3,516	3,817	108.6%
Others（Travel, Shop sales, etc.）	1,861	1,238	66.5%
Total	24,301	24,387	100.4%

※Totals may differ due to rounding down to the nearest million yen.

Apr-Sep 2026: Financial Highlights ④

Consolidated Cash Flow

(Millions of yen)

	Apr-Sep 2025	Apr-Sep 2026	Main Breakdown	
Operating cash flow	1,416	2,455	Profit before income taxes Increase in contract liabilities	1,696 1,143
Investment cash flow	△899	△426	Purchase of property, plant and equipment Amount of special dividends received	△880 307
Financial cash flow	△411	△524	Repayments of long-term borrowings Dividends paid	△116 △224

Capital investment etc.

	Apr-Sep 2025	Apr-Sep 2026
Depreciation	731	720
Capital investment	1,150	937
Borrowings	775	542

Apr–Sep 2026: Club Openings and Closures

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● Club openings： 2 stores （Directly Operated: 1 , Contracted Operations: 1 ）

Type	Club Name	Location	Opening date
Contract	Rokko Island Futsal Park Dekapatose Outdoor Swimming Pool Facility	Kobe, Hyogo	Apr. 1, 2026
Direct	Central Fitness Club 24 Chiba New Town	Inzai, Chiba	Jul. 1, 2026

● Club closings： 3 stores （Directly Operated: 2 , Contracted Operations: 1 ）

Type	Club Name	Location	Closing date
Contract	BIOSPHERE WELLNESS CLUB	Kobe, Hyogo	Apr. 30, 2026
Direct	Central Sports Gym & Studio Isehara Ekimae	Isehara, Kanagawa	Jun. 30, 2026
Direct	Central Fitness Club Nishidai	Itabashi, Tokyo	Jul. 30, 2026

Apr-Sep 2026: Club Openings

Dekapatose Outdoor Swimming Pool Facility/　Rokko Island Futsal Park





Central Fitness Club 24 Chiba New Town







Apr-Sep 2026: Key Initiatives

Held "Lesson in Japan EPIC RIDE-EXTRA 2026: THE BIG BANG"





First-ever event at Toyosu PIT, a premier venue for top domestic and international artists

Signed a partnership agreement with Shibaura Institute of Technology



Held the 1st Anniversary Event of Tokyo Tatsumi Ice Arena





Exhibition, talk show, and lessons by 5 top skaters including Kazuki Tomono

Released "Reproduction Tracksuit" to commemorate the Company's founding



54th FIG Artistic Gymnastics World Championships (Netherlands) Oct. 2026

Gold

Daiki Hashimoto

Won 4th

consecutive individual all-around title



Gold

Daiki Hashimoto
&
Ryosuke Doi

Contributed to Japan's 2nd

consecutive team all-around victory

2H Club Opening and Closure Plans

● Club openings : 2 stores （Directly Operated: 2 ）

Type	Club Name	Location	Opening date
Direct	Central Wellness Club 24 Ota	Ota, Gunma	Jan. 2027 (Planned)
Direct	Central Sports Gymnastics Club Chiba (G-BASE)	Chuo-ku, Chiba	Feb. 2027 (Planned)

● Club closings : 2 stores （Directly Operated: 2 ）

Type	Club Name	Location	Closing date
Direct	Central Life Care Station Iwatsuki	Iwatsuki-ku, Saitama	Nov. 30, 2026
Direct	Central Sports Gym 24 Kanamachi	Katsushika, Tokyo	Nov. 30, 2026

Full-Year Earnings Forecast

Consolidated earnings forecast

(Millions of yen)

	March 31, 2026 Results	March 31, 2027 Forecast	%
Net sales	48,865	50,500	103.3%
Operating profit	2,680	3,150	117.5%
Ordinary profit	2,257	2,700	119.6%
Profit	1,284	1,470	114.4%

Non-consolidated earnings forecast

	March 31, 2026 Results	March 31, 2027 Forecast	%
Net sales	42,325	43,800	103.5%
Operating profit	2,445	2,840	116.2%
Ordinary profit	1,970	2,350	119.3%
Profit	1,300	1,420	109.2%

*The full-year business performance forecast for the fiscal year ending March 2027 has been calculated based on information available to the Company as of November 9, 2026. Actual business performance may differ from the forecast figures due to various future factors.

Based on our corporate philosophy of

“contributing to lifelong health creation,”

Central Sports is committed to creating a wellness society where everyone can live with a smile.



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